



We would like to welcome you to our office. Our goal is to make every visit pleasant and educational. We strive to teach good oral care that will enable you to have a beautiful smile that lasts a lifetime.
www.shineorthodontics.ca

1 ABOUT YOU

Today's Date: _____
 Mr. Mrs. Miss Ms. Dr. Other _____
 Name: _____
 I prefer to be called: _____ Male Female
 Birthday: _____ Age: _____
 Single Married Divorced Separated Widowed
 Address: _____
 E-mail: _____
 Preferred Method of Correspondence: Email Canada Post
 Home #: _____ Cell #: _____
 Work #: _____ Ext: _____
 Occupation: _____
 Employer: _____
 Where & When are best times to reach you?

 What are your orthodontic concerns? _____

 Who noticed the orthodontic problem?
 Self Dentist Other _____
 Have you consulted an orthodontist regarding your concerns?

 Any changes in your bite or tooth alignment recently?

 Have you had any previous orthodontic treatment?

 What concerns you the most about orthodontic treatment?
 Appearance Cost Length of treatment Discomfort
 Result Other _____
 What concerns has your dentist(s) expressed?
 Bone or gum loss
 Wear or fractures of teeth
 Difficulty with cleaning related to tooth alignment
 Jaw joint or muscle tightness or discomfort
 Tooth alignment prior to dental work (crowns, bridges, etc.)
 Whom may we thank for referring you to our office?

 Any friends/family members who we are treating?

2 SPOUSE INFORMATION

His/Her Name: _____
 Employer: _____
 Cell #: _____ Work #: _____
Person Responsible for Account: _____
 Home #: _____ Cell #: _____
 Work #: _____ Ext: _____
 Billing address: _____
 Relationship: _____
 Employer: _____

3 DENTAL INSURANCE

Insurance Company Name: _____
 Insurance Company Address: _____
 Policy No. _____
 Identification No. _____
 Policy Holder's Name: _____ DOB _____
 Insurance Company Name: _____
 Insurance Company Address: _____
 Policy No. _____
 Identification No. _____
 Policy Holder's Name: _____ DOB _____

4 EMERGENCY CONTACT

Alternative contact in case of emergency
 Name: _____ Relation: _____
 Home #: _____ Cell #: _____



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5 DENTAL HISTORY

Dentist's Name: _____ Dentist's Phone #: _____

Date of Last Visit: _____ Reason of Last Visit: _____

Is there any unfinished care to be completed with your dentist? _____

Frequency of Dental Checkups: Twice a year Once a year Only if a problem exists

- Yes No Are you presently in any dental pain? _____
- Yes No Are your teeth sensitive to cold, hot, sweet or pressure? _____
- Yes No Have there been any injuries to face, mouth or teeth? _____
- Yes No Do you generally breath through your mouth? Awake Asleep _____
- Yes No Have teeth been removed? _____
- Yes No Do your gums bleed when you brush? _____
- Yes No Have you had any periodontal (gum) treatment? _____
- Yes No Is your mouth dry? _____

Have you had a history of:

- Grinding / Clenching teeth Muscular soreness around head & neck Headaches (more than normal)
- Ringing in the ears Jaw joint soreness Jaw joint popping Jaw joint clicking

6 MEDICAL HISTORY

Family Doctor's Name: _____ Family Doctor's phone #: _____

- Yes No Are you currently under a physician's care? _____
- Yes No History of a major illness or any operations? _____
- Yes No Ever been involved in a serious accident? _____
- Yes No Have you been in a high risk group for AIDS? _____
- Yes No Are you taking any medication? _____
- Yes No Have you ever smoked or chewed tobacco? _____
- Yes No Are there concerns of sleep apnea? _____
- Yes No Are you pregnant? If yes, week # _____

Circle any of the medical conditions below that you have had or currently have

- | | | | |
|------------------------------|-------------------|-------------------|------------------------|
| Abnormal bleeding/Hemophilia | Diabetes | Pneumonia | Asthma or Hayfever |
| Hepatitis/Liver problems | Herpes | Rheumatic Fever | Tuberculosis |
| High blood pressure | Epilepsy/Seizure | HIV/AIDS | Radiation/Chemotherapy |
| Congenital Heart Defect | Heart problems | Artificial valves | Heart murmur |
| Bone Disorders | Nervous Disorders | Kidney problems | Tumor or Cancer |
| Artificial bones/joints | Arthritis | Anemia | Psychiatric problems |

Are you allergic to any of the following?

- | | | | | |
|--------------------|--------------|-------------------|--------------|---------|
| Aspirin | Tetracycline | Penicillin | Erythromycin | Codeine |
| Dental Anesthetics | Latex | Any metal/plastic | Other _____ | |

Any other information you feel we should be aware of? _____

I understand that the information I have given is correct to the best of my knowledge, that it will be held in the strictest of confidence and it is my responsibility to inform this office of any changes in my medical status. I authorize Dr. Lo to perform a complete orthodontic evaluation.

Signature: _____ Date: _____